

Huatai US Select Fund

As of 31 Dec 2025

華泰金融控股(香港)有限公司
HUATAI FINANCIAL HOLDINGS (HONG KONG) LIMITED

Important Note & Risk Disclosure:

1. The objective of Huatai Global Investment Fund – Huatai US Select Fund ("Sub-Fund") is to seek sustainable and stable capital gains over a medium-to-long term through investing primarily in a portfolio of equity and equity-related securities listed in the stock markets in the United States.
2. The Sub-Fund may be subject to 1) Investment risk, 2) Currency and foreign exchange risk, 3) Equity market risk, 4) Concentration risk, 5) Risk of investing in ETFs, 6) Risk of investing in other underlying schemes, 7) Risk associated with small-capitalisation/ mid-capitalisation companies, 8) Hedging risk and risks associated with the use of financial derivative instruments.
3. You should not invest in the Sub-Fund unless the intermediary who sells it to you has explained to you that the Sub-Fund is suitable for you having regard to your financial situation, investment experience and objectives.
4. Investment involves risks, including the loss of principal. The price of units or shares of the Sub-Fund may go up as well as down. Past performance is not indicative of future results. The value of the Sub-Fund can be extremely volatile and could go down substantially within a short period of time. You should not make investment decisions only base on this material alone. Please read the Sub-Fund' s Explanatory Memorandum and the Product Key Facts Statement for details including the full text of the risk factors stated therein.

Investment Objective

The Sub-Fund' s objective is to seek sustainable and stable capital gains over a medium-to-long term through investing primarily in a portfolio of equity and equity-related securities listed in the stock markets in the United States.

Fund Information

Fund Manager	Huatai Financial Holdings (Hong Kong) Limited
Base Currency	US Dollar
Launch Date	May 30, 2025
Dealing Frequency	Daily ^①
Management Fee	A Class: up to 2% p.a. currently 1.2% p.a. I Class: up to 1% p.a. currently 0.6% p.a. S Class: up to 0.5% p.a. currently 0.2% p.a.
Dividend Distribution	No dividends will be declared or distributed
Trustee	Bank of Communications Trustee Limited
Auditor	PricewaterhouseCoopers
Legal Advisor	Deacons

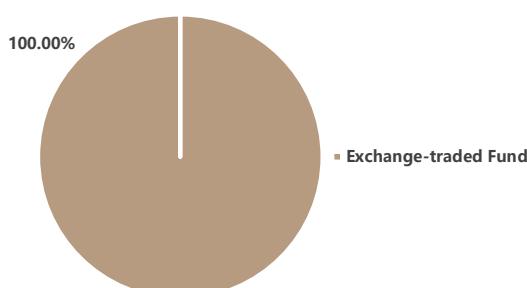
NAV Per Unit



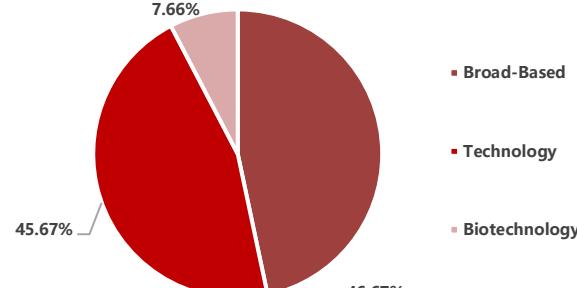
Share Class Information & Performance^②

	Inception Date	ISIN	Bloomberg Ticker	Minimum Initial Investment/ Additional Investment	Cumulative Return			
					1 Month	3 Month	6 Month	Since Inception
Class A USD Units	May 30, 2025	HK0001148177	HGIHUAU HK	USD100; USD100	-0.43%	2.95%	12.00%	13.08%
Class A HKD Units	May 30, 2025	HK0001148201	HGIHUAH HK	HKD100; HKD 100	-0.46%	3.00%	11.06%	12.24%
Class I USD Units	May 30, 2025	HK0001148185	HGIHUIU HK	USD1,000,000; USD100,000	-0.38%	3.11%	12.34%	13.48%
Class S USD Units	May 30, 2025	HK0001148193	HGIHUSU HK	USD100; USD100	-0.34%	3.21%	12.57%	13.74%
Class S HKD Units	May 30, 2025	HK0001148227	HGIHUSH HK	HKD100; HKD 100	-0.37%	3.25%	11.62%	12.90%

Asset Allocation



Industry Allocation



^①The deadline for subscription / redemption is 5 p.m. on each business day (Hong Kong time), the subscription/redemption after 05:00pm on T day shall be accepted on T+1 day.

^②Past performance information is not indicative of future performance. Investors may not get back the full amount invested. The computation basis of the performance is calculated on NAV-to-NAV.

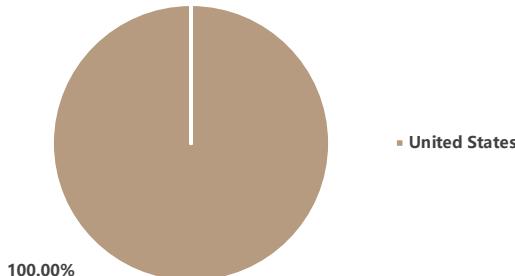
Source: Bloomberg, Huatai Financial Holdings (Hong Kong) Limited

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Region Allocation



Awards Received by Huatai Financial Asset Management Team and Products

- ❖ The Asset: Triple A Sustainable Investing Awards 2024 Asset Management Company of the Year - Multi Asset (China Offshore)
- ❖ China Fund News Co., Ltd.: The Yinghua Awards(Overseas Fund) 2023 Three-year Yinghua Awards-Multi-Strategy
- ❖ Bloomberg & HKCAMA: Offshore China Fund Awards 2022 Best equity Hedge Fund 1-year Most Innovative Product
- ❖ Bloomberg & HKCAMA: Offshore China Fund Awards 2021 Most Innovative Product- Private Fund
- ❖ Bloomberg & HKCAMA: Offshore China Fund Awards 2019-2021 Private Fund: Greater China Equity (3 Year)

Source: Bloomberg, Huatai Financial Holdings (Hong Kong) Limited

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