

Huatai RMB Money Market Fund

As of 31 Dec 2025

華泰金融控股(香港)有限公司
HUATAI FINANCIAL HOLDINGS (HONG KONG) LIMITED

Important Note & Risk Disclosure:

1. The objective of Huatai Global Investment Fund – Huatai RMB Money Market Fund ("Sub-Fund") is to provide return in line with prevailing money market rates in RMB by primarily investing in short-term deposits and high quality money market instruments denominated in RMB. There can be no assurance that the Sub-Funds will achieve its investment objective.
2. The purchase of a unit in the Sub-Fund is not the same as placing funds on deposit with a bank or deposit-taking company. The Sub-Fund does not guarantee repayment of principal and the Manager has no obligation to redeem units at the offer value. The Sub-Fund is not subject to the supervision of the Hong Kong Monetary Authority. The Sub-Fund does not have a constant net asset value.
3. The Sub-Fund may be subject to 1) Investment risk, 2) Risks associated with debt securities (including Short-term debt securities risk, Volatility and liquidity risk, Credit / counterparty risk, Interest rate risk, Credit rating risk, Credit rating agency risk, Valuation risk, Downgrade risk, Sovereign debt risk and Risk associated with urban investment bonds), 3) Risks associated with bank deposits, 4) RMB currency and conversion risk, 5) Mainland China tax risk, 6) Risk associated with CIBM, QFI and Bond Connect, 7) Concentration risk, 8) Hedging risk and 9) Risk associated with distribution out of capital or effectively out of capital.
4. You should not invest in the Sub-Fund unless the intermediary who sells it to you has explained to you that the Sub-Fund is suitable for you having regard to your financial situation, investment experience and objectives.
5. Investment involves risks, including the loss of principal. The price of units or shares of the Sub-Fund may go up as well as down. Past performance is not indicative of future results. The value of the Sub-Fund can be extremely volatile and could go down substantially within a short period of time. You should not make investment decisions only based on this material alone. Please read the Sub-Fund' s Explanatory Memorandum and the Product Key Facts Statement for details including the full text of the risk factors stated therein.

Investment Objective

The objective of Sub-Fund is to provide return in line with prevailing money market rates in RMB by primarily investing in short-term deposits and high quality money market instruments denominated in RMB.

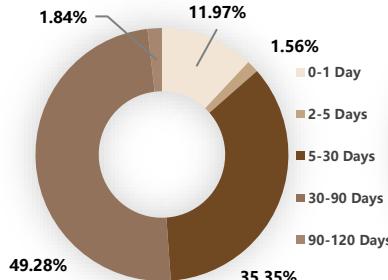
Fund Information

| | |
|---|--|
| Fund Manager | Huatai Financial Holdings (Hong Kong) Limited |
| Base Currency | RMB |
| Launch Date | December 18, 2024 |
| Dealing Frequency | Daily ^① |
| Minimum Initial Investment/ Additional Investment | Class A RMB: RMB 0.01, RMB 0.01 Class B RMB: RMB 0.01, RMB 0.01 Class I RMB: RMB 6,000,000, RMB 600,000 Class I Dist RMB: RMB 60,000,000, RMB 600,000 |
| Management Fee | Class A RMB: up to 1% p.a., currently 0.3% p.a. Class B RMB: up to 1% p.a., currently 0.6% p.a. Class I RMB: up to 0.5% p.a., currently 0.1% p.a. Class I Dist RMB: up to 0.5% p.a., currently 0.1% p.a. |
| ISIN | Class A RMB: HK0001093837 Class B RMB: HK0001093845 Class I RMB: HK0001093852 Class I Dist RMB: HK0001093860 |
| Bloomberg Ticker | Class A RMB: HURMMAR HK Equity Class B RMB: HURMMBR HK Equity Class I RMB: HURMMIR HK Equity Class I Dist RMB: HURMMKI HK Equity |
| Dividend Distribution | Distribution Class (Class I Dist RMB): Dividends, if any, will be declared on a monthly basis, subject to the Manager' s discretion. Accumulation Classes (Class A RMB, Class B RMB, Class I RMB): No dividends will be declared or distributed |
| Trustee | Bank of Communications Trustee Limited |
| Auditor | PricewaterhouseCoopers |
| Legal Advisor | Deacons |

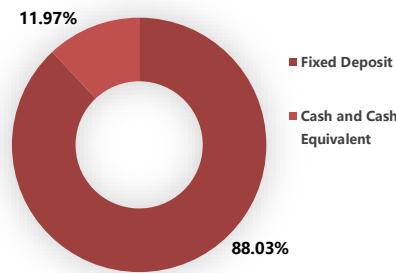
NAV Per Unit



Maturity Allocation



Asset Class Allocation



Weighted Avg Days to Maturity 35.65
Average Yield to Maturity^② 1.50%

Fund Performance^③

| | Cumulative Return | | | | |
|-------------|-------------------|---------|---------|-------|------------------------------|
| | 1 Month | 3 Month | 6 Month | YTD | Since Inception ^④ |
| Class A RMB | 0.05% | 0.15% | 0.34% | 1.06% | 1.11% |
| Class B RMB | 0.03% | 0.09% | 0.19% | 0.85% | 0.90% |
| Class I RMB | 0.08% | 0.21% | 0.44% | 1.23% | 1.28% |

^①The deadline for subscription / redemption is 11 a.m. on each business day (Hong Kong time), the subscription/redemption after 11:00am on T day shall be accepted on T+1 day.

^②Calculated with the weighted average of median yield to maturity of each holding.

^③Past performance information is not indicative of future performance. Investors may not get back the full amount invested. The computation basis of the performance is calculated on NAV-to-NAV with dividend reinvested.

^④Calculated since the inception date of each Class of Unit. 2024/12/18 for all Classes.

◆ Awards Received by Huatai Financial Asset Management Team and Products

- ❖ The Asset: Triple A Sustainable Investing Awards 2024  Asset Management Company of the Year - Multi Asset (China Offshore) 
- ❖ China Fund News Co., Ltd.: The Yinghua Awards(Overseas Fund) 2023  Three-year Yinghua Awards-Multi-Strategy 
- ❖ Bloomberg & HKCAMA: Offshore China Fund Awards 2022  Best equity Hedge Fund 1-year  Most Innovative Product 
- ❖ Bloomberg & HKCAMA: Offshore China Fund Awards 2021  Most Innovative Product- Private Fund 
- ❖ Bloomberg & HKCAMA: Offshore China Fund Awards 2019-2021  Private Fund: Greater China Equity (3 Year) 

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